



Integrated Processing

Experienced. Efficient. Integrated.

New Loan Submission Form

Date: _____

Broker Information

Loan Officer: _____
 Company: _____
 Phone: _____
 Email: _____

Borrower / Co-Borrower Information

Borrower Name: _____
 Co-Borrower Name: _____
 Subject Property: _____
 City, State Zip: _____

Appraisal Information

Appraiser: _____
 Phone: _____
 Fax: _____
 Email: _____
 IP to Order: Y N

Title Company Information

Company: _____
 Phone: _____
 Fax: _____
 Email: _____
 IP to Order: Y N

Home Owner's Insurance Information

Company: _____
 Agent Name: _____
 Phone: _____
 Escrowing: Y N

Condo Association Information

Project Name: _____
 Association: _____
 Contact Person: _____
 Phone: _____

Occupancy Type: Primary Secondary Investment

Property Type: SFR Townhome Condo Multi-Unit

Purpose of Loan: Purchase Rate Term Refi Cash Out Refi Construction Other

Doc Type: Full Bank Statements SIVA SISA No Doc No Ratio Other

1st Lien Information

Loan Amt: \$ _____
 LTV: _____% Term: _____
 Rate: _____% YSP: _____
 Program Type: Fixed ARM
 Estimated Close Date: _____

2nd Lien Information

Loan Amt: \$ _____
 CLTV: _____% Term: _____
 Rate: _____% YSP: _____
 HELOC: Y N Fixed: Y N
 Estimated Close Date: _____

Lender: _____
 User Name: _____
 Password: _____

Lender: _____
 User Name: _____
 Password: _____

AE Name: _____
 Phone: _____
 Email: _____

AE Name: _____
 Phone: _____
 Email: _____